Important information about our business

My Mortgage Limited is a licenced Financial Advice Provider issued by the FMA to provide financial advice services. Financial Services Provider Number is **768771**.

Advisers employed by My Mortgage are:
Claire Williamson (FSP491446)
Amber Helm (FSP771711)
Greg Wallace (FSP710911)
Adam Smith (FSP1004669)
Rhianaon McQuoid (FSP1011302)
Aaron Gracie (FSP1012617)

Our office contact details:
Phone: 0800 696 678
Email: office@mymortgage.co.nz
Address: 500 Aspin Road
Website: mymortgage.co.nz

Nature & Scope Of Financial Advice Services

Our Services	Investment Advice - KiwiSaver investment strategies and retirement planning

Commissions

For services in relation to investments, commissions may be paid by the product provider as follows::

Initial Commission	A percentage of the value of your investment contributions
Ongoing Commission	A percentage of the value of your investment balance, usually calculated at the end of each month in which you hold the investment or loan, or on renewal of insurance products.

Product providers we might recommend	• Booster • Kernel • Milford • Generate • FIsher Funds • NZ Funds • GoalsGetter • Pathfinder
Products we can provide financial advice about	• KiwiSaver investments